

AI is here.



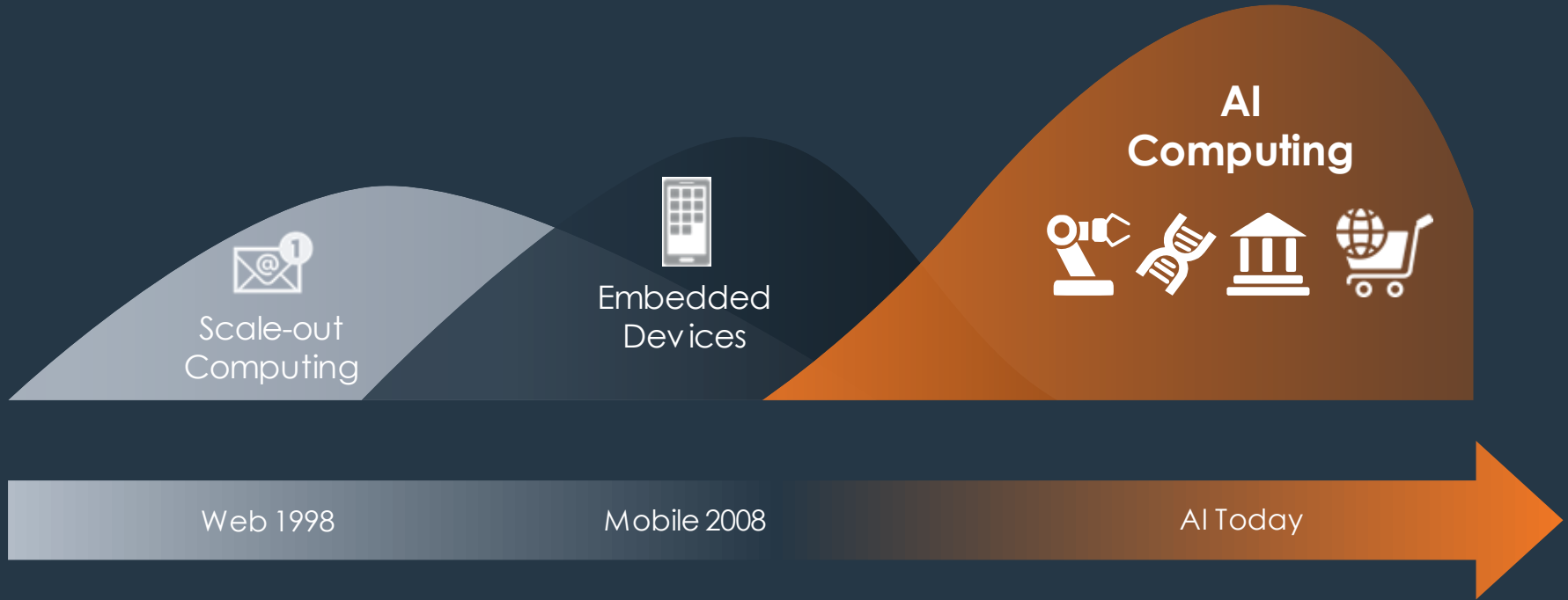
Accelerating Innovation

Startup Perspective

Rodrigo Liang
CEO, SambaNova Systems



AI Is a Generational Shift



AI's Broad Impact

VCS invested **~\$10B** in semiconductors in 2021

By 2025, **AI-related semiconductors** could account for **~20% of all demand**

AI is projected to add **\$15T** to the global economy over next decade

AI is **transformative across social & economic spheres**



Vibrant Semiconductor Startup Ecosystem



Funding
model



Market
access

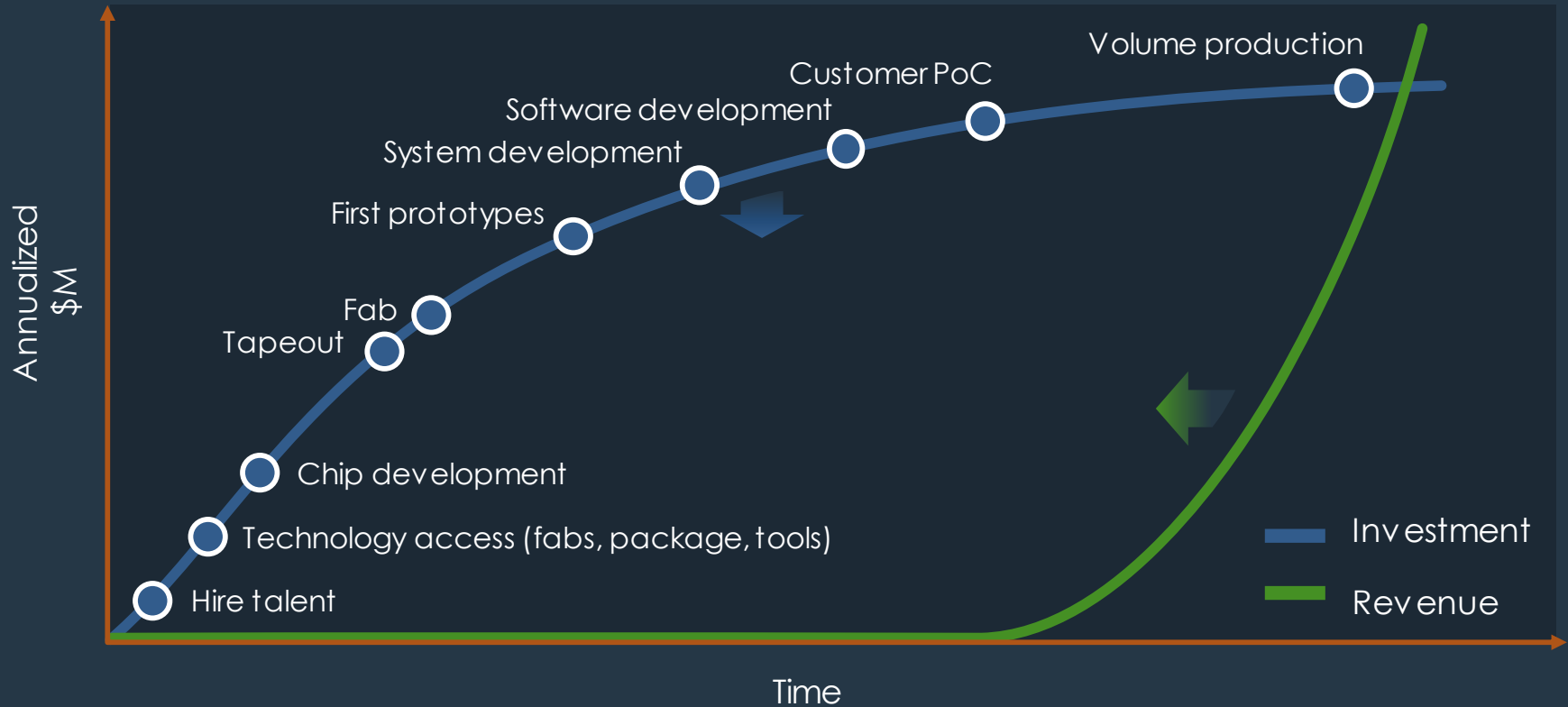


Rich
ecosystem

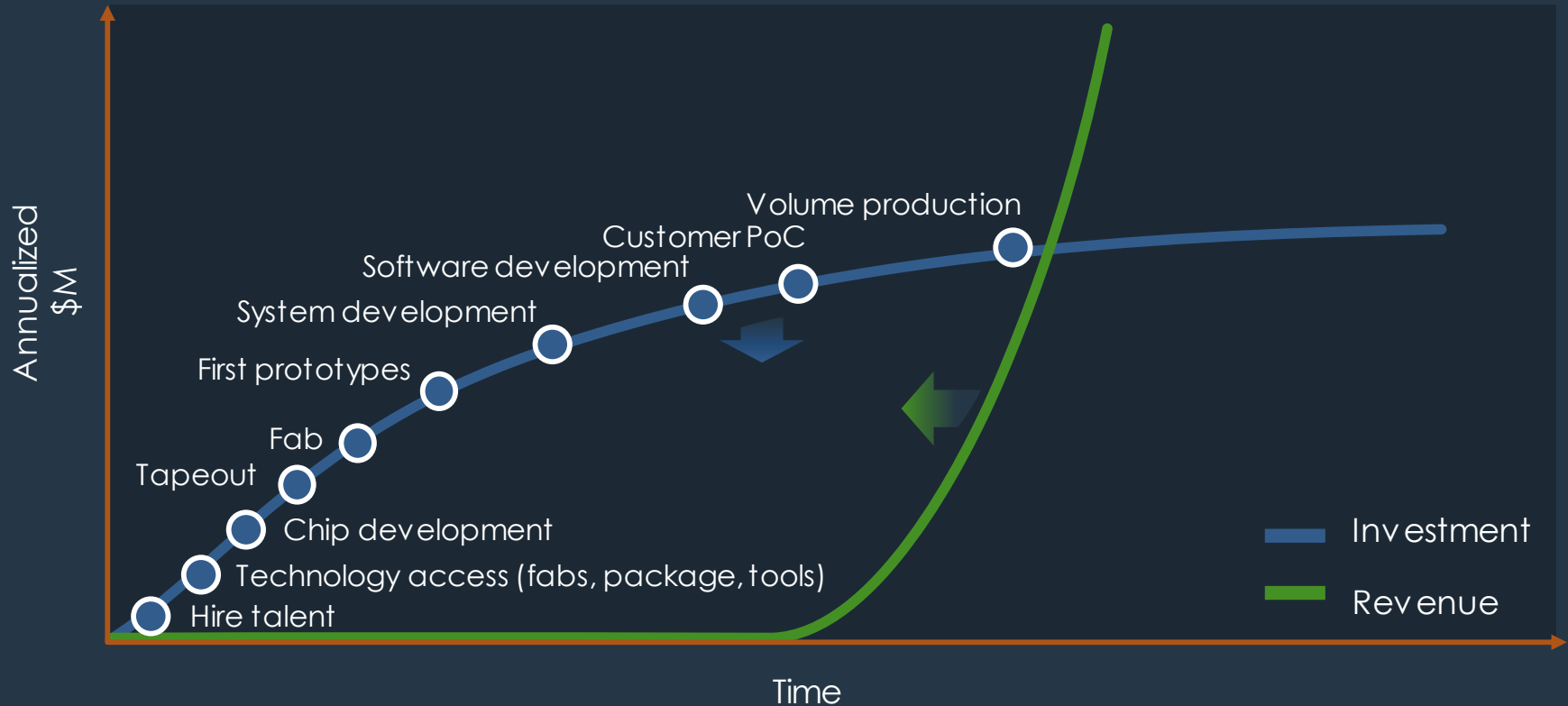


Talent

Commercial Productization Timeline



Speed Time to Sustainable Profitability



SambaNova Approach

Stanford
Innovation &
entrepreneurship



DARPA
Funded
research



National Labs
Partnering to
Accelerate AI



2017
Established
the company



Series D Funded
Top US investors
\$1.1B raised; \$5b valuation



500+
Employees



AI Processor
RDU optimized for
dataflow



Integrated AI Platform
Public and commercial
use cases



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Thank you!

